



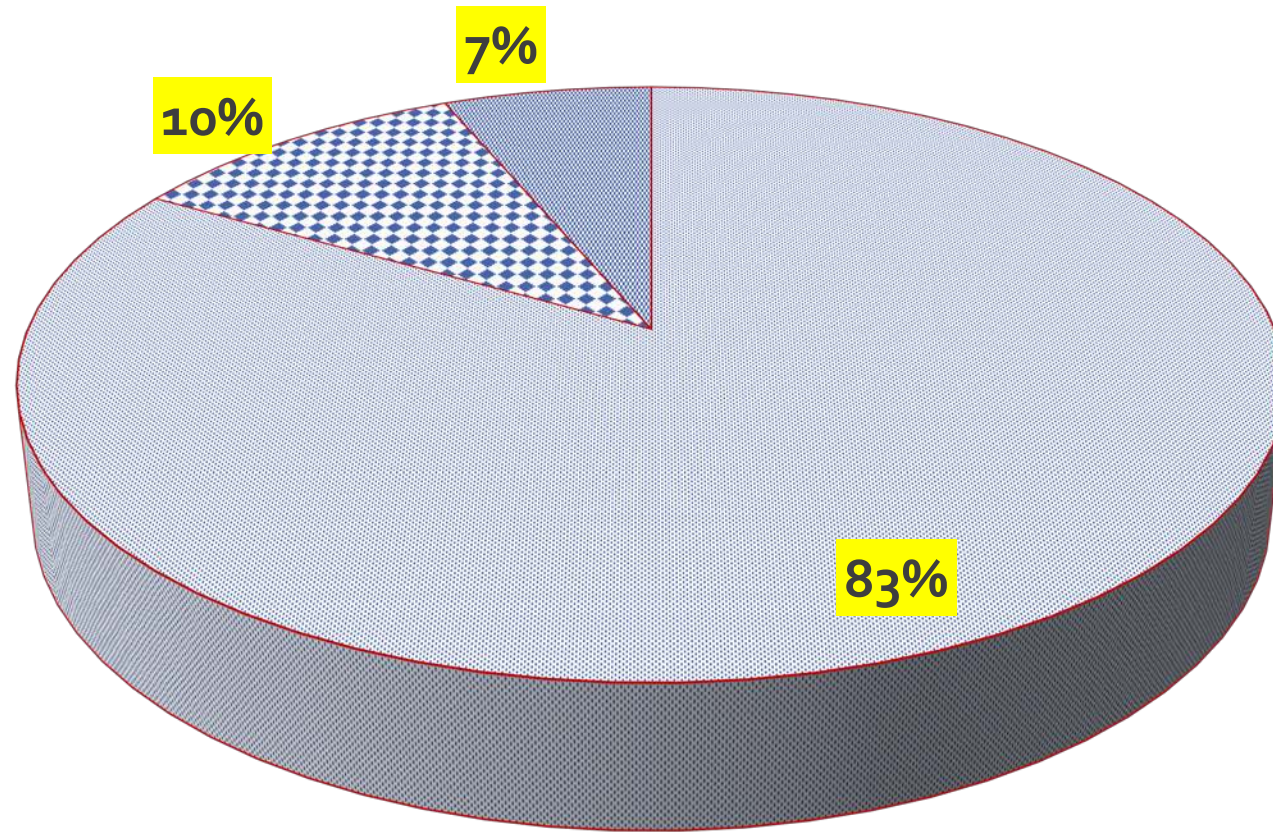
UNIONDALE UFSD 2019-2020 BUDGET HEARING

May 7, 2019

Presented by:

Jamal J. Scott
Assistant Superintendent for Business Affairs

THREE COMPONENT BUDGET



 PROGRAM

 ADMINISTRATION

 CAPITAL

CAPITAL	2019-2020 PROPOSED BUDGET	2018-2019 BUDGET	DOLLAR CHANGE	PERCENT CHANGE
OPERATION OF PLANT	8,466,280	8,355,789	110,491	1.32%
BENEFITS	3,815,470	3,670,603	144,867	3.95%
DEBT SERVICE - EPC BOND	480,914	480,914	0	0.00%
TRANSFER TO CAPITAL	1,186,850	0	1,186,850	
TOTAL CAPITAL	13,949,514	12,507,306	1,442,208	11.53%

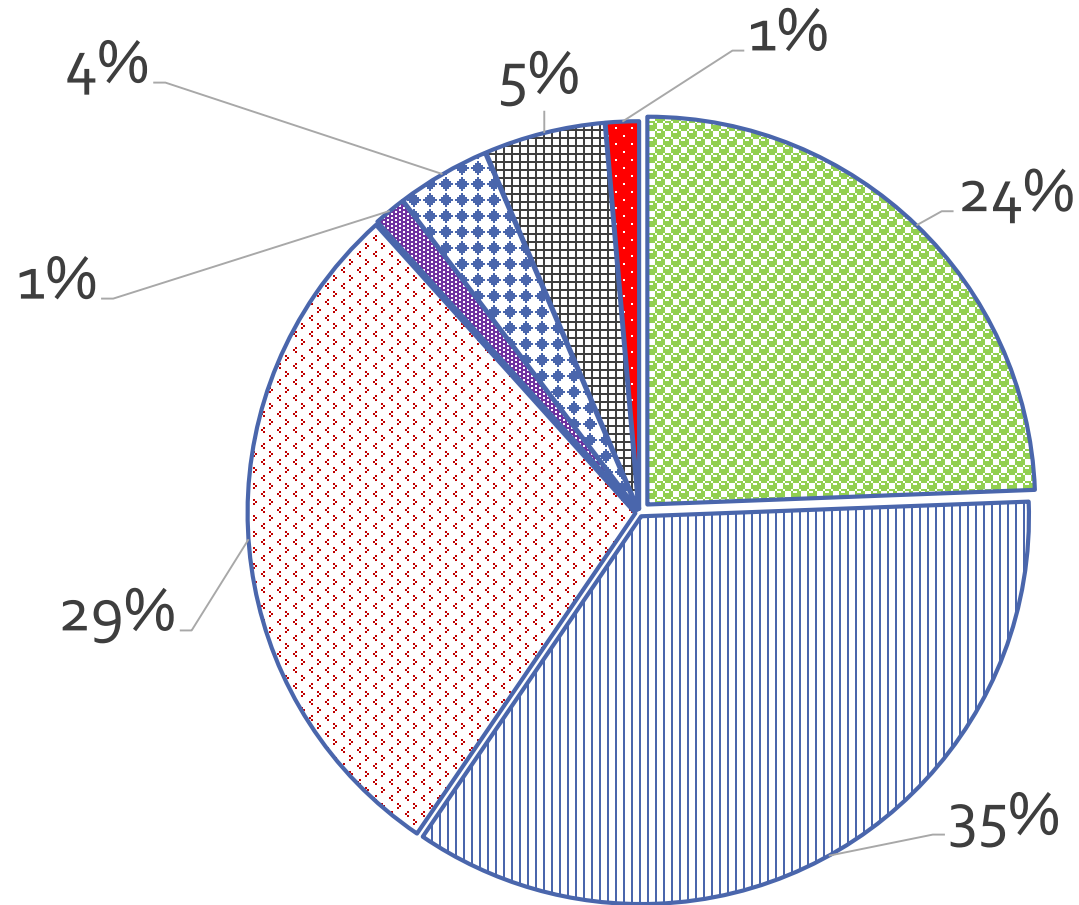
ADMINISTRATION	2019-2020 PROPOSED BUDGET	2018-2019 BUDGET	DOLLAR CHANGE	PERCENT CHANGE
BOARD OF EDUCATION	165,512	162,327	3,185	1.96%
SUPERINTENDENT OFFICE	396,733	378,291	18,442	4.88%
BUSINESS ADMINISTRATION	1,875,112	1,740,368	134,744	7.74%
LEGAL	347,500	347,500	-	0.00%
PERSONNEL	511,498	503,914	7,584	1.51%
SECURITY SUPPORT	15,130	15,130	-	0.00%
TECHNOLOGY SUPPORT	1,582,428	1,193,772	388,656	32.56%
INSURANCE	916,700	916,700	-	0.00%
BOCES ADMINISTRATIVE COSTS	1,020,000	1,001,125	18,875	1.89%
CURRICULUM & STAFF DEVELOPMENT	3,454,379	3,288,755	165,624	5.04%
SUPERVISION-REGULAR SCHOOL	6,375,020	5,943,141	431,879	7.27%
BENEFITS	5,114,024	4,919,853	194,171	3.95%
TOTAL ADMINISTRATION	21,774,036	20,410,876	1,363,160	6.68%

PROGRAM	2019-2020 PROPOSED BUDGET	2018-2019 BUDGET	DOLLAR CHANGE	PERCENT CHANGE
TEACHING-REGULAR SCHOOL	83,446,442	79,447,997	3,998,445	5.03%
PROGRAMS-STUDENTS W/ DISABIL	25,466,796	22,694,367	2,772,429	12.22%
OCCUPATIONAL EDUCATION	1,244,403	1,345,000	(100,597)	-7.48%
LIBRARY, MEDIA, INSTRUCT. TECH.	4,182,424	4,532,981	(350,557)	-7.73%
GUIDANCE, PSYCH, SOC WRK, HEALTH	7,748,484	7,309,101	439,383	6.01%
CO-CURRICULAR ACTIVITIES	675,893	768,270	(92,377)	-12.02%
INTERSCHOLASTIC ATHLETICS	1,578,312	1,455,110	123,202	8.47%
TRANSPORTATION	10,585,620	10,281,986	303,634	2.95%
RECREATION	65,889	65,889	-	0.00%
CENTRAL REGISTRATION	340,073	338,917	1,156	0.34%
BENEFITS	36,274,727	34,897,438	1,377,289	3.95%
TOTAL PROGRAM	171,609,063	163,137,056	8,472,007	5.19%

Budget Obligations

DESCRIPTION	COST	NOTES	INCREASE
Salaries and Benefits	148,974,587	Contractual salaries, ERS, TRS, Insurance, Med, Dental, Vision, Disability Insurance	4,497,787
Charter school tuition	8,849,634	394 anticipated students	1,863,606
CSE Private Tuition	3,674,530	69 placements	953,956
BOCES Special Ed Tuition	12,480,945	119 placements	1,537,059
Tuition	700,000	Home tutoring, parental placement	125,000
Chromebooks and carts	274,281	1:1 at LRMS	274,281
Chromebooks and carts	274,281	1:1 at THMS	274,281
TOTAL			\$ 9,525,970

Estimated Revenue 2019-2020



- TAX LEVY - Residents - 24%
- TAX LEVY - Commercial - 35%
- STATE AID - 29%
- APPROPRIATED RESERVES - 1%
- ASSIGNED FUND BALANCE - 4%
- PILOT (Payment in Lieu of Taxes) - 5%
- OTHER REVENUE - 1%

STATEMENT OF ESTIMATED REVENUES 2019-2020

REVENUE ACCOUNT	2019-2020 PROPOSED BUDGET	2018-2019 BUDGET	PERCENT CHANGE
TAX LEVY	123,409,051	121,012,994	1.98%
PILOT (Payment in Lieu of Taxes)	10,450,225	10,312,670	1.33%
INTEREST ON PROPERTY TAXES	10,000	10,000	0.00%
ADULT ED TUITION	10,000	10,000	0.00%
TEXTBOOK CHARGES	2,500	2,500	0.00%
N/R STUDENT TUITION FEES	37,000	37,000.00	0.00%
ADMISSIONS FOR SWIMMING	5,000	5,000	0.00%
FOSTER TUITION/PARENTAL PLACEMENT	300,000	293,000	2.39%
HEALTH SERVICES-OTHER DISTRICTS	1,910,000	1,810,000	5.52%
INTEREST AND EARNINGS	100,000	100,000	0.00%
RENTAL OF EQPT - INSTRUMENTS	30,000	30,000	0.00%
SUMMER MUSIC ACADEMY	7,000	7,000	0.00%
INSURANCE RECOVERIES	65,000	65,000	0.00%
REFUND OF PRIOR YEAR'S EXPENSE	100,000	100,000	0.00%
UNCLASSIFIED REVENUES	210,000	210,000	0.00%
GROSS STATE AID	59,738,389	55,975,744	6.72%
ROTC-OTHER FEDERAL AID	80,000	80,000	0.00%
APPROPRIATED RESERVES	2,774,975	0	0.00%
ASSIGNED FUND BALANCE	8,093,473	5,994,330	35.02%
TOTAL REVENUES	207,332,613	196,055,238	5.75%

Grants Supporting Scholars and Staff

NAME OF GRANT	DESCRIPTION	AWARD AMOUNT
TITLE I A&D IMPRV ACD ACHV	ELA AND MATH AIS SERVICES	1,405,595
IDEA SECTION 611	SPECIAL ED SUPPORT, SCHOOL AGE 5-21, AIS SERVICES	2,256,805
IDEA SECTION 619	SPECIAL ED SUPPORT, PRE-K, ACADEMIC SUPPORT	59,659
TITLE II A TCHR & PRNCPL TRG	PROFESSIONAL DEVELOPMENT, TEACHERS AND ADMINISTRATORS	319,365
TITLE IV, PART A - SSAE	IMPROVE SCHOOL CONDITIONS, TECHNOLOGY, DIGITAL LITERACY, PRODUCE WELL ROUNDED STUDENTS, TO IMPROVE ACADEMIC ACHIEVEMENT	94,626
TITLE III LEP GRANT	LIMITED ENGLISH PROFICIENCY, COMMUNITY OUTREACH	359,583
MY BROTHER'S KEEPER	CULTURAL AND LINGUISTIC NEEDS OF TARGETED STUDENTS	150,000
EXTENDED SCHOOL DAY(NP, WaI)	AFTER SCHOOL SUPERVISION, TARGETED STUDENTS	231,705
EXTENDED SCHOOL DAY (G,S, Cal)	AFTER SCHOOL SUPERVISION, TARGETED STUDENTS	303,057
P-TECH	EARLY COLLEGE HIGH SCHOOL, MECHANICAL ENGINEERING DEGREE	485,041
OYCEA GRANT (NYS DOL) ***	TARGETED STUDENTS, EMPLOYMENT WORKFORCE PREPARATION	300,000
PRE-KINDERGARTEN	FULL DAY PRE-K FOR DISTRICT RESIDENT STUDENTS	3,422,000
	TOTAL GRANT FUNDING 2018-2019	\$ 9,387,436

2019 - 2020 TAX LEVY CALCULATION

PRIOR YEAR TAX LEVY				\$121,012,994
TAX BASE GROWTH FACTOR				<u>1.0014</u>
				\$121,182,412
PRIOR YEAR PILOTS				<u>10,312,670</u>
				\$131,495,082
PRIOR YEAR EXEMPTIONS(CAP. LEVY)				0
ADJUSTED PRIOR YEAR LEVY				\$131,495,082
ALLOWABLE GROWTH FACTOR				<u>1.02</u>
				\$134,124,984
PILOTS FOR COMING YEAR				<u>10,450,225</u>
				\$123,674,759
AVAILABLE CARRYOVER FR 6/30/18				<u>1,885,897</u>
TAX LEVY LIMIT (before exclusions)				\$125,560,656
MAXIMUM ALLOWABLE LEVY				\$125,560,656
UNIONDALE UFSD LEVY AMOUNT				\$123,409,051
TAX CAP				3.76%
UNIONDALE UFSD TAX LEVY % INCREASE				1.98%

ESTIMATED RESIDENT SCHOOL TAX IMPACT

TAX LEVY = 1.98%

48% BELOW TAX LEVY LIMIT

FULL VALUE (not Market Value)	ASSESSED VALUE	2019-2020 EST. SCHOOL TAX	2018-2019 SCHOOL TAX	Annual Increase	Monthly Increase	Weekly Increase	Daily Increase
225,000	563	4,871	4,686	184.34	15.36	3.54	0.51
250,000	625	5,407	5,203	204.64	17.05	3.94	0.56
300,000	750	6,489	6,243	245.57	20.46	4.72	0.67
350,000	875	7,570	7,284	286.50	23.87	5.51	0.78
400,000	1,000	8,651	8,324	327.42	27.29	6.30	0.90
450,000	1,125	9,733	9,365	368.35	30.70	7.08	1.01
500,000	1,250	10,814	10,405	409.28	34.11	7.87	1.12
550,000	1,375	11,896	11,446	450.21	37.52	8.66	1.23

Reserve Funds

RESERVE NAME	DESCRIPTION	CURRENT BALANCE	Proposed Amount Used for 2019 -20 Budget	Estimated New Balance 2019-20 Proposed Budget
Insurance	Pay liability, casualty and other types of losses	3,975,143	916,700	3,058,443
Workers' Compensation	Pay for workers compensation and benefits	5,117,752	1,150,000	3,967,752
Retirement Contributions	Used for financing retirement contributions	8,641,161	658,275	7,982,886
Unemployment Insurance	State Unemployment Insurance reimbursement	512,500	50,000	462,500
TOTALS		18,246,556	2,774,975	15,471,581

2019-2020 BUDGET ANALYSIS

Categories	Revenue	Expenditure
Capital		13,949,514
Administration		21,774,036
Program		171,609,063
Tax Levy	123,409,051	
State Aid	59,738,389	
Other Revenue	13,316,725	
Assigned Fund Balance	8,093,473	
Appropriated Reserves	2,774,975	
Total Proposed Budget	207,332,613	207,332,613



IMPORTANT DATES

- **MAY 9, 2019- REGISTRATION- 9AM-3PM IN EACH ELEMENTARY SCHOOL**
- **MAY 14, 2019- REGISTRATION- 3PM-8PM IN EACH ELEMENTARY SCHOOL**
- **MAY 21, 2019- BUDGET AND TRUSTEE VOTE- 6AM-9PM IN EACH ELEMENTARY SCHOOL**

