



600 NORTHERN BLVD
GREAT NECK NY 11021-5202
(800) 365-4999 FAX(516) 829-8213

GROUP EXCESS MEDICAL STATEMENT OF CLAIM FOR CO-INSURANCE BENEFITS

TO FILE
ATTACH COPIES OF
PAYMENT STATEMENTS
FROM ALL OTHER CARRIERS

EMPLOYER'S CERTIFICATION

Employer's Name		Employer's Address (Street, City, State, Zip Code)	Policy Number 1127-02
Employee's Name (Last, First, Middle Initial)		Date Employed	Occupation
Employee's Social Security No	Date Employee Insured		Date Dependents Insured
Employee's Status <input type="checkbox"/> Active <input type="checkbox"/> Retired	Type of Excess Coverage <input type="checkbox"/> Individual <input type="checkbox"/> Family	If Coverage is terminated, give date	
Signature & Title of Authorized Person			Date

EMPLOYEE'S STATEMENT (Complete for all claims)

Employee's Name (Last, First, Middle Initial)		Employee's Address (Street, City, State, Zip Code)	
Employee Date of Birth	Employee's Social Security No	Telephone No.	
Claims for <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child	Patient's Name (Last, First, Middle)	Employee's Status <input type="checkbox"/> Male <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widow <input type="checkbox"/> Female <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Widower	
Patient's Date of Birth	Is Patient on Medicare? <input type="checkbox"/> Yes <input type="checkbox"/> No		

COMPLETE IF EMPLOYEE IS MARRIED

Name of Spouse	Spouse Social Security No	Is Spouse Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No
If you answered "Yes" to the previous question, give name, address and phone number of spouse's employer		
Name(s) and Address(es) of spouse's health insurance carrier(s)		Policy Number(s)
Spouse's insurance ID Number	Spouse's Coverage <input type="checkbox"/> Individual <input type="checkbox"/> Family	Are there any other health insurance benefits available from any other source? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes" please give details in space below

COMPLETE IF CLAIM IS FOR YOUR DEPENDENT CHILD

Child's Name	Indicate if child is <input type="checkbox"/> Student <input type="checkbox"/> Married <input type="checkbox"/> Handicapped	Child lives at <input type="checkbox"/> Home <input type="checkbox"/> School
If Child is in school and between ages 18 and 25, give school name and address		
Is child employed? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes" give name and address of employer		
Employer's Phone No	Name of child's health insurance carrier and policy number	

Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation.

COMPLETE FOR ALL CLAIMS

I hereby authorize any Insurance Company, Prepayment Organization, Employer or provider of medical services to release all information with respect of myself or my dependents, which may have a bearing on the benefits payable under this or any other plan providing benefits or services. I certify that the above information given by me in support of this claim is true and correct. A photostatic copy of this authorization shall be considered as effective and valid as the original.

	Date	
Dependent Signature (If patient and not minor)		and Employee Signature

**Health Insurance
Claim Form**

TO BE COMPLETED BY THE ATTENDING PHYSICIAN (If benefits to be assigned)

PATIENT & INSURED (SUBSCRIBER) INFORMATION										
1 PATIENT NAME (First name, middle initial, last name)			2 PATIENT'S DATE OF BIRTH			3 INSURED'S NAME (First name, middle initial, last name)				
4 PATIENT'S ADDRESS (Street, city, state, Zip Code)			5 PATIENT'S SEX MALE <input type="checkbox"/> FEMALE <input type="checkbox"/>			6 INSURED'S ID No (Soc Sec No)				
			7 PATIENT'S RELATIONSHIP TO INSURED SELF <input type="checkbox"/> SPOUSE <input type="checkbox"/> CHILD <input type="checkbox"/> OTHER <input type="checkbox"/>			8 INSURED'S GROUP NO (Or Group Name)				
9 OTHER HEALTH INSURANCE COVERAGE Name and Address and Policy or Medical Assistance Number			10 WAS CONDITION RELATED TO A. PATIENT'S EMPLOYMENT YES <input type="checkbox"/> NO <input type="checkbox"/> B. AN AUTO ACCIDENT YES <input type="checkbox"/> NO <input type="checkbox"/>			11 INSURED'S ADDRESS (Street, city, State, Zip code)				
12 PATIENT'S OR AUTHORIZED PERSON'S SIGNATURE I authorize the Release of any Medical information Necessary to process this claim SIGNED _____ DATE _____						13 I AUTHORIZE PAYMENT OF MEDICAL BENEFITS TO UNDERSIGNED PHYSICIAN OR SUPPLIER FOR SERVICE DESCRIBED BELOW SIGNED (Insured or Authorized Person) _____				
PHYSICIAN OR SUPPLIER INFORMATION										
14 DATE OF ILLNESS (FIRST SYMPTOM) OR INJURY (ACCIDENT) OR PREGNANCY (LMP)		15 DATE FIRST CONSULTED YOU FOR THIS CONDITION			16 HAS PATIENT EVER HAD SAME OR SIMILAR SYMPTOMS? YES <input type="checkbox"/> NO <input type="checkbox"/>					
17 DATE PATIENT ABLE TO RETURN TO WORK		18 DATES OF TOTAL DISABILITY FROM _____ THROUGH _____			DATES OF PARTIAL DISABILITY FROM _____ THROUGH _____					
19 NAME OF REFERRING PHYSICIAN					20 FOR SERVICES RELATED TO HOSPITALIZATION ADMITTED _____ DISCHARGED _____					
21 NAME & ADDRESS OF FACILITY WHERE SERVICES RENDERED (If other than home or office)					22 WAS LABORATORY WORK PERFORMED OUTSIDE YOUR OFFICE? YES <input type="checkbox"/> NO <input type="checkbox"/> CHARGES _____					
23 DIAGNOSIS OR NATURE OF ILLNESS OR INJURY. RELATE DIAGNOSIS TO PROCEDURE IN COLUMN D BY REFERENCE TO NUMBERS 1, 2, 3, ETC. OR DX CODE										
1 2 3 4										
24 A DATE OF SERVICE	B PLACE OF SERVICE	C FULLY DESCRIBE PROCEDURES, MEDICAL SERVICES OR SUPPLIES FURNISHED FOR EACH DATE GIVEN PROCEDURE CODE (IDENTIFY) (EXPLAIN UNUSUAL SERVICES OR CIRCUMSTANCES)	D DIAGNOSIS CODE	E CHARGES	F					
25 SIGNATURE OF PHYSICIAN OR SUPPLIER SIGNED _____ DATE _____				26 TOTAL CHARGES		27 AMOUNT PAID		28 BALANCE DUE		
31 YOUR PATIENT'S ACCOUNT NO				29 YOUR SOCIAL SECURITY NO		30 PHYSICIAN'S OR SUPPLIER'S NAME ADDRESS ZIP CODE & TELEPHONE NO				
				32 YOUR EMPLOYER ID NO		ID NO				

- * PLACE OF SERVICE CODE
- | | | | |
|-----------------------------|-----------------------------|----------------------------------|-----------------------------------|
| 1 (IH) INPATIENT HOSPITAL | 4 (PH) PATIENT'S HOME | 7 (NH) NURSING HOME | 0 (OL) OTHER LOCATIONS |
| 2 (OHI) OUTPATIENT HOSPITAL | 5 DAY CARE FACILITY (PHY) | 8 (SNF) SKILLED NURSING FACILITY | A (IL) INDEPENDENT LABORATORY |
| 3 (O) DOCTOR'S OFFICE | 6 NIGHT CARE FACILITY (PHY) | 9 AMBULANCE | B OTHER MEDICAL/SURGICAL FACILITY |