



LH110413

Pawling Central School District PG Plus - FSA Enrollment Form

Your Account Information Is Online
www.MyTPGPlan.com

DIRECTIONS: Employee — Complete Sections 1, 2, 3 and 4 then return to your employer
Employer — Complete 'Change Type' Box and complete Section 5

Section 1 Employee Information

Employer Group # 10413	Employer Group Name Pawling Central School District	Plan Year 7/1/2017 to 6/30/2018	Social Security Number _____ - _____ - _____
Employee Name (First Name) _____		(Last Name) _____	
Employee Address (Street, Apt. #) _____			Date of Birth (mm/dd/yyyy) ____/____/____
Employee Address (City, State, Zip Code) _____, _____, _____			
Home Phone _____	Cell Phone _____	Email Address (Please allow email from benefitsinfo@thepreferreddgroup.com) _____	

Section 2 Flexible Spending Plan Benefit Elections

- Please Read, Complete & Return to the -
- Payroll Office by June 1, 2017 -

Account Type	Fund#	New Election		
MEDICAL FSA (\$200 min/\$2,600 max)	1			
DEPENDENT DAY CARE (\$5,000 max/\$2,500 if married, filing separately)	2			
PREMIUM EXPENSE (For privately held health premiums only, no Life Ins.)	3			

Section 3 Reimbursement Options

If you wish to have your reimbursements directly deposited to your bank account, please fill in the line below.

Direct Deposit Setup: Bank Name _____ Routing # _____ Acct # _____

New Enrollees will receive a direct mailed debit card

Please note: By entering the above information you are enrolling into these specified programs and are validating your dependent information. For more information on these options including the timing of reimbursements, please see your Summary Plan Description.

Section 4 Signature and Acceptance of Rules of Flexible Spending Plan Rules

Salary Redirection Agreement (Please read and sign below): I have read and understand the explanation I have received regarding my options under this Flexible Benefits Program. I hereby apply for the options listed above and I authorize my employer to redirect my salary during the plan year as indicated. I understand that I am only entitled to the amount of the above elections and cannot change any of my elections during the plan year (unless I have an acceptable change in status), and that any money left in my spending account(s) at the end of the plan year will be treated in accordance with my employer's FSA plan document.

Employee Signature _____	Date _____
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Section 5 Employer's Section — Payroll Information for Salary Reduction Changes

Payrolls

Fund	First Payroll Date	Last Payroll Date	YTD Deductions	Per Payroll Deduct
FSA				
DCA				
PRE				

Use 'First Payroll Date' and employer signature ONLY if the employee is making a mid-year election. Use the 'Last Payroll Date' and 'YTD Deductions' if changing an old election or termination.

Employer Signature _____	Date _____
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