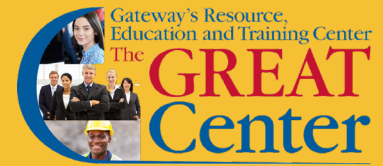


# Estate Planning for a Loved One with Special Needs



## Gateway Community College Invites You To a FREE Educational Seminar

**Topic:** Special Needs Estate Planning

**When:** Wednesday, February 27<sup>th</sup>

**Time:** 6:00 PM – 8:00 PM

**Where:** Gateway Community College

**Room:** N102

**Instructor:** John Caserta

**CRN:** 2117

### Learn about:

- ✓ The \$2,000 cap
- ✓ Supplemental Security Income (SSI)
- ✓ Medicaid
- ✓ Get your estate in order – Wills, Trusts, Life Insurance
- ✓ Guardianship vs. Conservatorship
- ✓ The Important of a Special Needs Trust?
- ✓ Navigating the Able Act, Attorneys and Financial Professionals

**Register Today!**

Sponsored By  
**Guardian**

### About your instructor:

John Caserta began a financial planning practice in 2005 to help individuals and business owners evaluate and manage their own financial decisions. Caserta & de Jongh, LLC is based on the premise that creative financial solutions can be designed and implemented to help achieve financial success. with our knowledge and the client's vision for the future combined with innovative and

To register, please call (203) 285-2309  
Timothy Hyde  
thyde@gatewayct.edu



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