



J. Paul Taylor Academy

Recapturing the Joy of Learning - Recapturar la Alegria de Aprender



J. Paul Taylor Academy Charter School
Governance Council Special Meeting
Monday, December 19, 2016 6:00 PM (MST)
402 W. Court Building 2 Las Cruces New Mexico 88005
JPTA Media Room



J. Paul Taylor Academy

Recapturing the Joy of Learning - Recapturar la Alegria de Aprender



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Governance Council Special Meeting
Monday, December 19, 2016 6:00 PM (MST)
402 W. Court Building 2 Las Cruces New Mexico 88005
JPTA Media Room

I. Opening Items

A. Call the Meeting to Order

1. Roll Call - Janet Acosta - 2 minutes

B. Conflict of Interest

Statement

C. Approval of Agenda - Ric Hernandez - 5 minutes

II. Public Input

A. Public Input - Ric Hernandez

1. Public Input - 15 minutes
2. Staff Input - 15 minutes

III. Finance

A. Program Unit Value Change Letter from PED - Ric Hernandez

Discussion

B. Adjusted 910B-5 2016-17 - Ric Hernandez

Discussion

C. Approval of Hold Harmless Letter - Martin Lopez - 5 minutes

Vote

IV. Closing Items

A. Adjourn - 1 minutes

Vote



STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
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SANTA FE, NEW MEXICO 87501-2786
Telephone (505) 827-5800
www.ped.state.nm.us

HANNA SKANDERA
SECRETARY OF EDUCATION

SUSANA MARTINEZ
GOVERNOR

December 14, 2016

MEMORANDUM

TO: Public School Superintendents
Charter School Officials
Local School Board Presidents
School Business Officials

FROM: Hanna Skandera
Secretary of Education

Handwritten signature of Hanna Skandera in blue ink.

RE: 2016-2017 FINAL PROGRAM UNIT VALUE

In accordance with Laws of 2016, Second Special Session, Chapter 6, I am establishing the final unit value for the 2016-2017 school year at \$3,979.63, which is a \$60.61, or 1.5 percent, decrease from the initial unit value of \$4,040.24 set in March, 2016. This amount reflects solvency actions taken during the Second Special Session. Please note this reduction should be prioritized to non-instructional expenditures.

If you have any questions or require additional information, please do not hesitate to contact your assigned budget analyst or David Craig at (505) 827-6537.

HS/dc

cc: Office of the Governor
Duffy Rodriguez, Cabinet Secretary, Department of Finance and Administration
Hipolito "Paul" Aguilar, Deputy Secretary, Finance and Operations, PED
David Abbey, Director, Legislative Finance Committee
Rachel Gudgel, Director, Legislative Education Study Committee
David Craig, Director, School Budget and Finance Analysis Bureau, PED
Budget Analysts, School Budget and Finance Analysis Bureau, PED

**2016-2017 STATE EQUALIZATION GUARANTEE COMPUTATION
REVENUE ESTIMATE WORKSHEET
BASED ON
2015-2016 STARS FINAL 80/120 DAY AVERAGE**

Charter Name J. Paul Taylor Academy

Charter Number 535-001

	3Y DD	4Y DD	C & C-GIFTED	D & D-GIFTED	*BASIC	GRADE TOTAL
Kindergarten Program						
PRE-K						0.00
FDK					22.50	22.50
Basic Program						
Grade 1					22.00	22.00
Grade 2					22.00	22.00
Grade 3					22.00	22.00
Grade 4					23.00	23.00
Grade 5					23.00	23.00
Grade 6					23.00	23.00
Grade 7					20.00	20.00
Grade 8					22.00	22.00
Grade 9						0.00
Grade 10						0.00
Grade 11						0.00
Grade 12						0.00
Totals	0.00	0.00	0.00	0.00	199.50	

*INCLUDE STUDENTS RECEIVING A/B SERVICES

PRE-K FTE	22.50
TOTAL GRADES 1-12	177.00
SUBTOTAL MEM	199.50
TOTAL MEM	199.50

Is this a Charter School?	Y
Is this for the 40th Day?	N

	ECE FTE	COST INDEX	PROGRAM UNITS		
Kindergarten					
PRE-K and FDK	22.50	1.44	32.400	Kindergarten Units	32.400
Basic Program (Grade Total)					
Grade 01	22.00	1.20	26.400		
Grade 02	22.00	1.18	25.960		
Grade 03	22.00	1.18	25.960		
Grade 04	23.00	1.045	24.035		
Grade 05	23.00	1.045	24.035		
Grade 06	23.00	1.045	24.035		
Grade 07 *	20.00	1.25	25.000		
Grade 08 *	22.00	1.25	27.500		
Grade 09 *	0.00	1.25	0.000		
Grade 10 *	0.00	1.25	0.000		
Grade 11 *	0.00	1.25	0.000		
Grade 12 *	0.00	1.25	0.000		
<i>* Includes Vocational Weighting</i>					
				Basic Program Units	202.925

Special Education	MEM	Factor			
C & C-Gifted	0.00	1.00	0.000		
D & D-Gifted	0.00	2.00	0.000		
3 & 4 Yr. DD		2.00	0.000		
A/B MEM (Reg/Gft & Inc 3Y&4Y-12th)	60.00	0.70	42.000	Special Ed. Units	42.000
Adjusted Ancillary FTE	0.23	25.00		Ancillary FTE Units	5.750
				Total Special Education Units	47.750

Elementary Fine Arts Program	MEM	Factor			
	135.00	0.0500		Fine Arts Program Units	6.750

Bilingual Program	HOURS	MEM	FTE	Factor		
1		86.50	14.42			
2			0.00			
3			0.00			
Total Bilingual		86.50	14.42	0.500	Bilingual Units	7.210
<i>(May not total more than the no. of students in grades K-12.)</i>						

Elementary P.E. Program	MEM	Factor			
		0.060		Elementary P.E. Units	0.000

**2016-2017 STATE EQUALIZATION GUARANTEE COMPUTATION
REVENUE ESTIMATE WORKSHEET
BASED ON
2015-2016 STARS FINAL 80/120 DAY AVERAGE**

			TOTAL MEMBERSHIP PROGRAM UNITS	297.035
			Audited T & E Index (Oct 2015)	1.000
National Board Certified Teachers			ADJUSTED PROGRAM UNITS	297.035
FTE:			National Board Certified Teachers Units:	0.000
Factor				
1.500				
Size Adjustment Units			Charter Schools not eligible for District Size	
	UNITS		School Size Adjustment Units	0.499
Elementary/Mid/Jr. High	0.499		Charter Schools not eligible for District Size	
Senior High	0.000		District Size <4,000 Adjustment Units	28.432
District Size(<4,000)	28.432		Charter Schools not eligible for District Size	(28.432)
			District Size <200 Adjustment Units	0.500
District Size(<200)	0.500			(0.500)
			Rural Isolation Units	0.000
			New District Adjustment Units	0.000
At-Risk Units	At-risk index	MEM	At Risk Units	13.965
2016-2017:	0.070	199.50	Growth Units	0.000
Charter Schools Student Activities			Charter Schools Student Activities Units	0.000
(Districts Only)	MEM	Factor	(Charters not eligible for CS Student Activities)	0.000
		0.100		
Home School Student Activities			Home School Student Activities Units	0.000
(Districts Only)	MEM	Factor	(Charters not eligible for Home School Student Activities)	0.000
		0.100		
Home School Student Program Units			Home School Student Program Units	0.000
(Districts Only)	# of Students	# of Classes	(Charters not eligible for Home School Student Activities)	
			(Charters not eligible for Home School Student Activities)	
			TOTAL PROGRAM UNITS	311.499
		Factor	Save Harmless Units	0.000
		0.250		

GROWTH & SAVE HARMLESS CALCULATION DATA	
2015-16 Actual 40th Day MEM: (Enter the District Mem EXCLUDING Charter Mem)	199.00
2016-17 Projected MEM: (Enter the District Mem EXCLUDING Charter Mem)	198.00
2016-2017 Actual 40th MEM (Enter the District Mem EXCLUDING Charter Mem)	
Save-Harmless Data	
2016-2017 40th Day TOTAL PROGRAM UNITS (Not Grand Total Program Units)	
Growth Data	
2016-17 Operating Budget Calculation	0.000
Op-Bud takes 15-16 40 Day compared to 16-17 Mem Proj. FTE	
40th Day Calculation	0.000
Takes Prior Year 40th-Day and compares to Current Year 40th-Day	

TOTAL PROGRAM UNITS	311.499
Save Harmless Units	0.000
GRAND TOTAL UNITS	311.499
× Unit Value	\$3,979.63
PROGRAM COST	\$1,239,650.77
Non-categorical Revenue Credits:	
Tax Levy (41110, 41113, 41114)	
Federal Impact Aid (44103)	
Federal Forest Reserve (44204)	
Total Non-Cat Rev Credits	\$0.00
Less: 75% of Non-Categorical Revenue Credits	\$0.00
Other Credits/Adjustments:	
Energy Efficiency	
Energy Efficiency Renewable Bonds	
Other Misc Credits	
Total Other Credits	\$0.00
Less: Other Credits/Adjustments	\$0.00
	(\$24,793.02)

STATE EQUALIZATION GUARANTEE	\$1,214,857.75
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**2016-2017 STATE EQUALIZATION GUARANTEE COMPUTATION
REVENUE ESTIMATE WORKSHEET
BASED ON
2015-2016 STARS FINAL 80/120 DAY AVERAGE**

SIZE ADJUSTMENT UNITS:

PED 910B-5

1. ELEMENTARY/MIDDLE SCHOOL/JUNIOR HIGH

List each school with a projected MEM (Basic 1-9 and Operational Fund Early Childhood FTE EXCLUDING SPECIAL ED.) of less than 200.
 $((200 - MEM)/200) \times (1.0 \times MEM) = UNITS$

SCHOOL NAME	CODE	GRADES	MEM	UNITS
J. Paul Taylor Academy	1	K-8	199.50	0.499
				0.000
				0.000
				0.000
				0.000
				0.000
				0.000
TOTAL ELEMENTARY/MIDDLE SCHOOL/JUNIOR HIGH UNITS				0.499

2. SENIOR HIGH SCHOOL

List each school with a projected MEM (Basic 7-12 EXCLUDING SP. ED.) of less than 400 (program units will be computed using the formula which yields the most units):

$((200 - MEM)/200) \times (2.0 \times MEM) = UNITS$ or $((400 - MEM)/400) \times (1.6 \times MEM) = UNITS$

SCHOOL NAME	CODE	GRADES	MEM	UNITS
				0.000
				0.000
				0.000
				0.000
				0.000
				0.000
				0.000
TOTAL SENIOR HIGH SCHOOL UNITS				0.000

3. RURAL ISOLATION

Based on district MEM (Basic 1-12, Special Education C and D, Non-Profit and Operational Fund Childhood FTE), a district is eligible for units if it has a MEM greater than 10,000 with a ratio of MEM to senior high schools less than 4,000:1.

$(4,000 - (MEM / Eligible Senior High Schools)) \times 0.5 = UNITS$

Enter the number of approved senior high schools (exclude alternative schools):

N.A.

Enter the number of approved senior high schools not eligible for senior high size units:

0.000

4. NEW DISTRICT ADJUSTMENT

If district is eligible, enter YES in the appropriate box.

YES?

a. NEWLY CREATED SCHOOL DISTRICT

$(MEM \text{ for current year}) \times .147 = UNITS$

0.000

b. DISTRICT WHOSE MEMBERSHIP DECREASES AS A RESULT OF A NEWLY CREATED DISTRICT

$(MEM \text{ for prior year} - MEM \text{ for current year}) \times .17 = UNITS$

0.000

Date: November 16, 2016

To: Secretary Skandera,

From:

J. Paul Taylor Academy
402 W. Court Ave.
Las Cruces, NM 88005

Please accept this formal request from the J. Paul Taylor Academy Board/Governance Council and the school's Executive Director to release \$X,000 from our reserved budget back into school operations to equally compensate for the school's reduction in State Equalization Guarantee (SEG). We are requesting an amount exactly equal to the amount in the SEG reduction.

Sincerely,

Eric B. Ahner
Executive Director

Richard Hernandez
Governance Council Chair